

Professional Investor Notice

We refer to the account opened or to be opened with Guotai Junan Securities (Hong Kong) Limited/Guotai Junan Futures (Hong Kong) Limited / Guotai Junan FX Limited (collectively “GTJA”).

The Securities and Futures Commission (“SFC”) has imposed certain rules and restrictions in dealing with investors in Hong Kong. Generally, an investor will be covered by certain requirements and protections under the Securities and Futures Ordinance (CAP 571”) (“SFO”) which, however, will be relaxed if a customer is categorized as a Professional Investor (“PI”) as defined by the SFO. Professional Investor status is subject to annual renewal.

As a result of this Professional Investor categorization, we may offer you certain investment opportunities which are only available to Professional Investor. However, we are not required to fulfill certain requirements under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission and certain other regulations implemented in Hong Kong.

GTJA will not be required to:-

- (a) provide you with information about our business or the identity and status of our employees or others acting on our behalf with whom you may have contact.
- (b) confirm to you promptly the essential features of a transaction after effecting a transaction for you.
- (c) provide you with documentation about the Nasdaq-Amex Pilot Program as prescribed by The Stock Exchange of Hong Kong Limited.
- (d) provide you with any contract notes, statements of account or receipts under the Hong Kong Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules where such would otherwise be required, unless you instruct us to do so.

Although we have no regulatory duty to provide you with the above-mentioned information (a) to (d), we will continue to send you the contract notes and statements of account until further notice, and to provide you with other information upon request.

If you have any doubt about any aspect of this notice, you should consult your solicitor or other professional adviser for independent advice. If you have other questions, please do not hesitate to contact us.

You have the right to withdrawal from being treated as a Professional Investor at any time in respect of any investment products or markets or any part thereof by giving written notice to us not less than fourteen (14) business days prior to the proposed effective date of the withdrawal. Please inform us in writing immediately if you find yourself no longer fall within the definition of Professional Investor within the meaning under the Securities and Futures (Professional Investor) Rules.

This notice and any dispute arising from this notice shall be interpreted and governed by the laws of Hong Kong Special Administrative Region of the People's Republic of China (“Hong Kong”).

If you have any questions, please do not hesitate to contact your Account Executive or Customer Service Hotline.

This notice is issued in English and Chinese. The English version shall prevail in case of inconsistencies.

Guotai Junan Securities (Hong Kong) Limited/Guotai Junan Futures (Hong Kong) Limited/ Guotai Junan FX Limited

(This is a computer printout, no signature is required)

专业投资者須知

此信件關於閣下在国泰君安证券（香港）有限公司/国泰君安期货（香港）有限公司/ 国泰君安外汇有限公司（统称“**国泰君安**”）开立的帳戶。

证券及期货事务监察委员会（“证监会”）在已就与投资者進行交易訂立了一些规则和限制。一般而言，投资者是受《证券及期货条例》（第 571 章）的一些规定及保障所涵盖。然而，如果客户被分类为《证券及期货条例》下所定義的专业投资者，則這些规定及保障可獲豁免。专业投资者的待遇将须每年更新。

当被界定为专业投资者之后，我们将会向閣下提供仅提供予专业投资者的某些投资机会。但是，国泰君安将被豁免遵循证券及期货事务监察委员会持牌人或注册人操守准则下某些要求以及某些在香港实施的规章制度。

国泰君安可毋須：-

- (a) 向閣下提供有关我们业务的信息，或与閣下联系的员工或代理人的身份和受雇状况信息。
- (b) 在為閣下提供交易服务后，盡快向閣下确认有關交易的重點。
- (c) 向閣下提供香港交易所的纳斯达克-美国证券交易所试验计划的资料文件。
- (d) 向閣下提供《证券及期货（成交单据、账户结单及收据）规则》项下要求提供的成交单据，账户结单及收据，除非閣下向国泰君安作出指示。

尽管我们在法规下没有责任提供上述(a)至(d)的信息，我们仍会继续向閣下发出成交单据和账户结单，直至另行通知，而其他信息则在閣下要求时提供。

閣下有权在任何时候就任何投资产品、市场或任何原因要求撤销专业投资者资格，閣下需要在拟定的撤销生效日期前不少于十四个工作日向我们发出书面撤销通知。如果閣下发现自己不再符合《证券及期货（专业投资者）规则》专业投资者的定义，请立即书面通知我们。

本信函以及由本信函产生的任何争议应按照中华人民共和国香港特别行政区（“香港”）法律解释并受其管辖。

如果有任何问题，请随时致电閣下的客户主任或客户服务专线。

本通知书有中文版和英文版。当内容不一致时以英文版为准。

此致

国泰君安证券（香港）有限公司/国泰君安期货（香港）有限公司/ 国泰君安外汇有限公司

(此乃电脑打印本，毋須簽署)

Professional Investor Assessment Form 专业投资者评估表格

(For Guotai Junan Securities (Hong Kong) Limited / Guotai Junan Futures (Hong Kong) Limited/ Guotai Junan FX Limited)
 (国泰君安证券(香港)有限公司 / 国泰君安期货(香港)有限公司/ 国泰君安外汇有限公司)
 (To be completed by Individual / Corporate Client 由个人/公司客户填写)

Part A: Client's Information 客户资料

Client Code 帐户号码	
Name of Client 客户姓名	

Part B: Assessment of Portfolio and/or Total Assets 投资组合及/或总资产评估

I/We hereby confirm that I am/ we are:

本人/我们 确认本人/我们为:

(Please select the appropriate boxes below with a tick and provide supporting documents for portfolio and/or assets.
 请选择下面适当选项并打勾及提供投资组合及/或资产证明复印本。)

<input type="checkbox"/>	Individual 个人	<p>Either alone or with any of his associates on a joint account maintain a portfolio of not less than HK\$8 million (or its equivalent in any foreign currency) as evidenced by a certificate issued by an auditor or a certified public accountant of the Client within 12 months / custodian statement(s) issued by bank or brokerage firm within 12 months/ public filing as defined in the Securities and Futures (Professional Investor) Rules within 12 months, before the date of this assessment.</p> <p>持有不少于港币\$8,000,000(或等值外币)的投资组合,及能够提供核数师或会计师在此项评估前 12 个月内发出的证明书 / 银行或经纪行在此项评估前 12 个月内发出户口结单证明 / 在此项评估前 12 个月内根据《证券及期货(专业投资者)规则》所定名的公开档案。</p>
<input type="checkbox"/>	Corporation / Partnership 法团或合伙	<p>Maintain a portfolio of not less than HK\$8 million (or its equivalent in any foreign currency) or total assets of not less than HK\$40 million (or its equivalent in any foreign currency) as evidenced the most recent audited financial statement(s) prepared within 16 months / custodian statement(s) issued by bank or brokerage firm within 12 months/ public filing as defined in the Securities and Futures (Professional Investor) Rules within 12 months, before the date of this assessment.</p> <p>持有不少于港币\$8,000,000(或等值外币)的投资组合或不少于港币\$40,000,000(或等值外币)的总资产,及能够提供在此项评估前 16 个月内拟备的最近期经审计的财务报表 / 银行或经纪行在此项评估前 12 个月内发出的户口结单证明/ 在此项评估前 12 个月内根据《证券及期货(专业投资者)规则》所定名的公开档案。</p>
<input type="checkbox"/>	Trust Corporation 信托法团	<p>Having been entrusted under trust(s) with total assets of not less than HK\$40 million (or its equivalent in any foreign currency) as evidenced by the most recent audited financial statement(s) prepared within 16 months / custodian statement(s) issued by bank or brokerage firm within 12 months/ public filing as defined in the Securities and Futures (Professional Investor) Rules within 12, before the date of this assessment.</p> <p>信託管理不少于港币\$40,000,000(或等值外币)的资产,及能够提供在此项评估前 16 个月内拟备的最近期经审计的财务报表 / 银行或经纪行在此项评估前 12 个月内发出的户口结单证明/ 在此项评估前 12 个月内根据《证券及期货(专业投资者)规则》所定名的公开档案。</p>

Part C: Client's Confirmation 客户确认

I/We hereby confirm that
本人/我们在此确认:-

- (a) The information provided in this Assessment Form is accurate;
在本评估表格内提供的资料准确无误;
- (b) I/We hereby confirm that I/We have read and understood the contents in the “**Professional Investor Notice**”. I/We further confirm that I/We fully understand the risk and consequences of being treated as a Professional investor and I/We have been given an opportunity to obtain independent advice;
本人/我们确认已阅读及明白「**专业投资者须知**」。本人/我们确认完全了解被界定为专业投资者的风险及后果。本人/我们确认本人/我们有咨询独立意见的机会;
- (c) I/We understand that lodging of this Assessment Form shall in no way implies approval of my/our status as Professional Investor;
本人/我们明白提交本评估表格不代表本人/我们已经获批成为专业投资者;
- (d) GTJA has the right to reject my/our request for treating as Professional Investor without giving any reason;
国泰君安可以不提供任何理由而拒绝批准本人/我们成为专业投资者;
- (e) After being treated as a Professional Investor, I/we still have the right, at any time, to stop being so treated upon fourteen (14) days written notice to GTJA; and
被作为专业投资者后, 本人/我们有权提前 14 天书面通知国泰君安以结束本人/我们的专业投资者身份; 及
- (f) I/We shall inform GTJA immediately if I/we find myself/ourselves no longer fall within the definition of professional investor under Securities and Futures (Professional Investor) Rules.
本人/我们若发现自己不再符合《证券及期货(专业投资者)规则》¹ 关于专业投资者的定义时, 必须立刻告知国泰君安。
- (g) GTJA may renew my/our Professional Investor status if my/our portfolio and/or total assets fulfill the relevant requirements as stated in Part B before expiry date.
在到期日之前, 如果本人/我们的投资组合和/或总资产符合 Part B 所述的相关规定, 国泰君安可延续本人/我们的专业投资者身份。

I/We hereby agree to be treated as a Professional Investor and confirm that all information provided by me/us in order to prove my/our identity as Professional Investor is true, complete and accurate.

本人/我们确认同意贵公司将本人/我们界定为专业投资者, 并确认本人/我们提供的所有资料以证明本人/我们作为专业投资者的身份是真实, 完整和准确的。

¹ Please access the [Hong Kong e-Legislation](#) (HKeL) operated by the Department of Justice (DoJ) of the Hong Kong Special Administrative Region Government to view the full contents of the Securities and Futures Ordinance (SFO), including its subsidiary legislation.

Disclaimer: GTJA has no control over and takes no responsibility for the availability and search ability of such information in the Hong Kong e-Legislation.

请使用由香港特别行政区政府律政司设立的[电子版香港法例](#) (HKeL) 查阅《证券及期货条例》及其附属法例。

免责声明: 国泰君安对[电子版香港法例](#)有关数据的可供使用情况及搜寻功能并无控制权, 亦概不负责。

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 (国泰君安证券(香港)有限公司 / 国泰君安期货(香港)有限公司/ 国泰君安外汇有限公司)

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Signature of client: (with Chop for Corporate client) 客户签名: (如公司客户, 请盖章)	
Date: 日期:	

For completion by GTJA staff 由国泰君安员工填写	
COB Team	
Reviewed by: Date:	
Date of Assets Proof	(internal / external records)
Approve / Reject	
Approval Remarks	
System Inputted by: Date:	
Checked by Date:	