Guotai Junan Investment Grade Bond Fund

Monthly Report| As of 2026-09-30

Important Information：

•Guotai Junan Investment Grade Bond Fund (the "Sub-Fund") invests globally in a portfolio consisting primarily of investment grade debt securities to generate a steady flow of income in addition to capital appreciation for the Sub-Fund. There can be no assurance that the Sub-Fund will achieve its investment objective. The Sub-Fund does not guarantee repayment of principal and the Investment Manager has no obligation to redeem the Shares at the offer price.

•The Sub-Fund is subject to various risk factors, including but not limited to credit risk, counterparty risk, liquidity risk, interest rate risk, credit rating risk, risk associated with debt securities rated below investment grade or unrated, downgrading risk, valuation risk, sovereign debt risk, and numerous other relevant risks.

•Investment involves risks. The price of the Shares of the Sub-Fund may go up as well as down, and past performance of the Sub-Fund is not indicative of future performance. You should not make any investment decision solely based on this document. Before making any investment decision, you should read the Sub-Fund's offering documents carefully to understand the details of the Sub-Fund, including the risk factors involved.

❖ Investment Objective

The investment objective of the Sub-Fund is to achieve long term capital growth through investing globally in a portfolio consisting primarily of investment grade debt securities to generate a steady flow of income in addition to capital appreciation for the Sub-Fund. There can be no assurance that the Sub-Fund will achieve its investment objective.

❖ Fund Information

Investment Manager	Guotai Junan Assets (Asia) Limited
Inception Date	2024-11-01
Base Currency	USD
Trade Currency	Distribution: USD/HKD/RMB Accumulation：USD/HKD/RMB
Fund Structure	Open Ended Fund
Min. Initial Investment Amount	Class A: USD 1 / HKD 1 / RMB 1 Class I: USD 100,000 / HKD 1,000,000 / RMB 1,000,000
Dealing Frequency	Daily (Hong Kong business days)
Redemption Fee	N/A
Subscription Fee	Up to 5% of the subscription amount
Management Fee	Class A: 0.8% p.a. Class I: 0.4% p.a.
Custodian	BOCI-Prudential Trustee Limited
Auditor	Ernst & Young

❖ Portfolio Allocation

Portfolio Allocation	Average Duration (Yr)	3.13
	Average Yield to Maturity*	6.12%

*Average Yield to Maturity is the weighted average yield on the fund's underlying assets, assuming that they will be held to maturity. This metric excludes fees and expenses. It does not represent Guotai Junan Investment Grade Bond Fund's actual return.

❖ Investment Manager's Perspective

U.S. Treasury yields moved higher in September amid resilient economic and labor market data, sticky inflation, and increased Treasury issuance. The yield curve steepened modestly, with long-end rates facing additional pressure from fiscal concerns. While current yield levels remain attractive, near-term market direction is likely to be driven by inflation trends and monetary policy expectations.

❖ Cumulative Return#

	ISIN	YTD	1M	6M	2025	2024
Class A (distribution) HKD	HK0001070017	-0.23%	-1.60%	-0.43%	8.95%	-0.36%
Class A (accumulation) HKD	HK0001070009	-0.24%	-1.60%	-0.44%	4.25%	0.13%
Class A (accumulation) Hedged RMB	HK0001070041	-4.95%	-1.88%	-3.52%	3.34%	0.53%
Class A (accumulation) Unhedged RMB	HK0001070058	-4.81%	-1.81%	-3.39%	3.27%	0.24%
Class A (distribution) Hedged RMB	HK0001070066	-4.72%	-1.89%	-3.32%	3.42%	0.24%
Class A (distribution) Unhedged RMB	HK0001070074	-4.50%	-1.88%	-3.16%	3.75%	0.31%
Class A (distribution) USD	HK0001070033	-0.96%	-1.64%	-0.44%	8.54%	-0.40%
Class A (accumulation) USD	HK0001070025	-1.03%	-1.68%	-0.52%	8.53%	-0.44%
Class I (accumulation) USD	HK0001070108	-0.74%	-1.65%	-1.51%	8.96%	0.07%

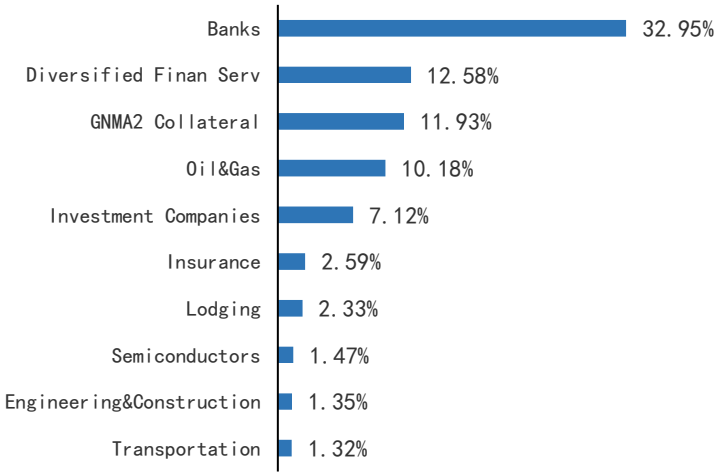
#. Performance is calculated on a NAV-to-NAV basis with income reinvested and net of fees. For distribution share classes, all distributions are assumed to be reinvested on the ex-dividend date.The performance figures provided are for informational purposes only. The past performance information presented is not indicative of future performance. For the performance of the share class launch year, it reflects the period from the launch date to the year-end.

Source: All information and data stated in this document are all from Guotai Junan Assets (Asia) Limited and Bloomberg unless specified otherwise.

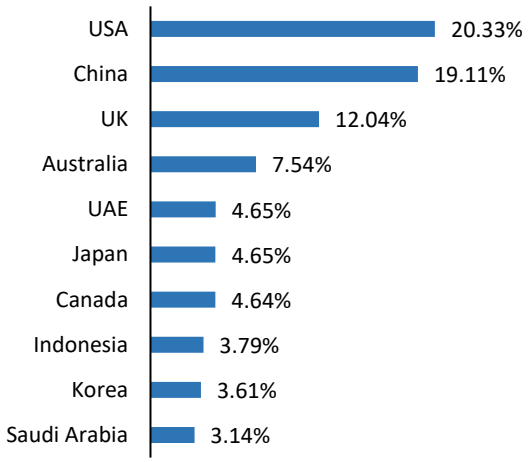
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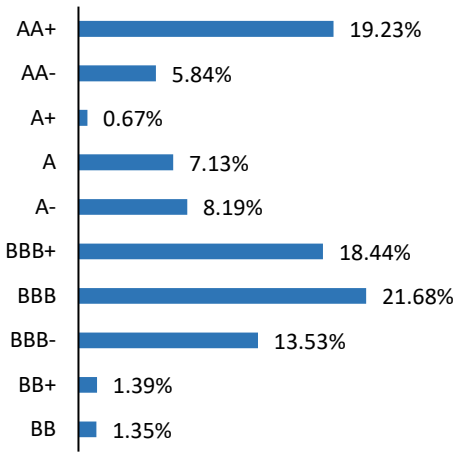
❖ Top 10 Sector Exposure



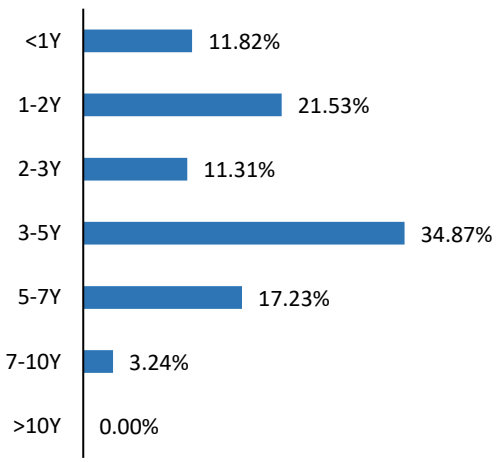
❖ Top 10 Geographical Exposure



❖ Credit Rating



❖ Bond Duration Allocation



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❖ Contacts

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Risk Warning and Disclaimer:

•The authorization of the Sub-Fund by the SFC in Hong Kong is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the sub-fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. The past performance does not imply the performance in the future. Investment involves risk. Please read carefully the offering documents of the Sub-Fund for the details of the Sub-Fund including the risk factors.

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