Guotai Junan Global Select Bond Fund

Monthly Report| As of 2026-09-30

國泰君安資產管理(亞洲)
GUOTAI JUNAN ASSETS (ASIA)

Important Information:

•Guotai Junan Global Select Bond Fund (the "Sub-Fund") invests globally in a portfolio consisting primarily of investment grade debt securities to generate a steady flow of income in addition to capital appreciation for the Sub-Fund. There can be no assurance that the Sub-Fund will achieve its investment objective. The Sub-Fund does not guarantee repayment of principal and the Investment Manager has no obligation to redeem the Shares at the offer price.

•The Sub-Fund is subject to various risk factors, including but not limited to credit risk, counterparty risk, liquidity risk, interest rate risk, credit rating risk, risk associated with debt securities rated below investment grade or unrated, downgrading risk, valuation risk, sovereign debt risk, and numerous other relevant risks.

•Investment involves risks. The price of the units of the Sub-Fund may go up as well as down, and past performance of the Sub-Fund is not indicative of future performance. You should not make any investment decision solely based on this document. Before making any investment decision, you should read the Sub-Fund's offering documents carefully to understand the details of the Sub-Fund, including the risk factors involved.

❖ Investment Objective & Strategy

To generate a steady flow of income in addition to capital appreciation, the Sub-Fund seeks to achieve its objective by investing primarily (at least 70% of its NAV) in a portfolio of USD denominated investment grade debt securities issued or traded in the global debt securities markets. The Sub-Fund's aggregate investments in below investment grade debt securities and unrated debt securities will be limited to 30% of its Net Asset Value.

❖ Fund Information

Investment Manager	Guotai Junan Assets (Asia) Limited
Inception Date	22-Dec-2025
Base Currency	USD
Trade Currency	USD
Fund Structure	Open Ended Fund
Min. Initial Investment Amount	Class A: USD 1 Class I1/I2: USD 100,000 / USD 1,000,000
Dealing Frequency	Daily (Hong Kong business days)
Redemption Fee	N/A
Subscription Fee	Up to 5% of the subscription amount
Management Fee	Class A: 0.8% p.a. Class I1/I2: 0.4%/0.1% p.a.
Trustee	ICBC (Asia) Trustee Company Limited
Custodian	Industrial Bank Co.,Ltd, Hong Kong Branch
Auditor	Deloitte Touche Tohmatsu

❖ Portfolio Allocation

Portfolio Allocation	Average Duration (Yr)	4.05
	Average Yield to Maturity*	5.84%

*Average Yield to Maturity is the weighted average yield on the fund's underlying assets, assuming that they will be held to maturity. This metric excludes fees and expenses. It does not represent Guotai Junan Global Select Bond Fund's actual return.

❖ Investment Manager's Perspective

The Federal Reserve raised the target federal funds rate by 25 basis points to 3.75%-4.00% at its September FOMC meeting, underscoring its commitment to bringing inflation back to target levels. Amid renewed inflation concerns, heightened geopolitical tensions, and weaker market risk sentiment, credit spreads widened across the market, leading to increased volatility in fixed income assets. Looking ahead, we believe credit markets may continue to face headwinds over the next three to six months. While higher-quality bonds are expected to remain relatively resilient, lower-rated credits could remain under pressure as investors maintain a more cautious risk appetite.

❖ Cumulative Return#

Share Class	ISIN	YTD	1M	3M	6M	Since Launch
Class I2	HK0001252979	-2.37%	-2.32%	-2.58%	-1.97%	-2.37%

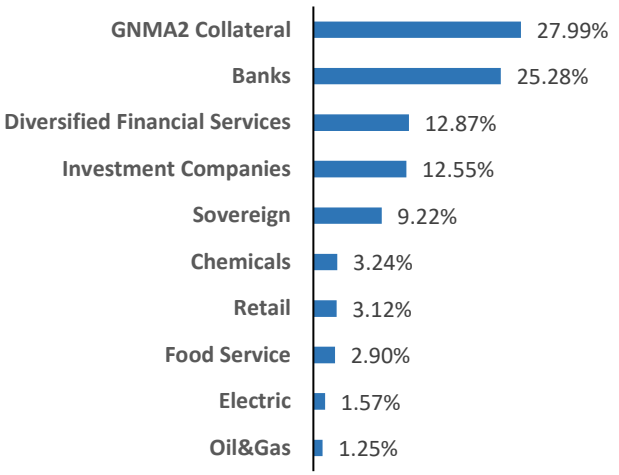
#. The performance of the fund is calculated based on change in the Net Asset Value (NAV) with net income reinvested. The performance figures provided are for informational purposes only. The past performance information presented is not indicative of future performance.

Source: All information and data stated in this document are all from Guotai Junan Assets (Asia) Limited and Bloomberg unless specified otherwise.

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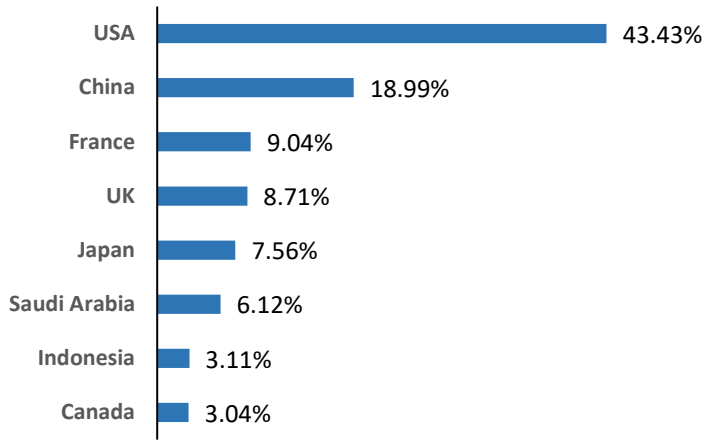
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❖ Sector Exposure



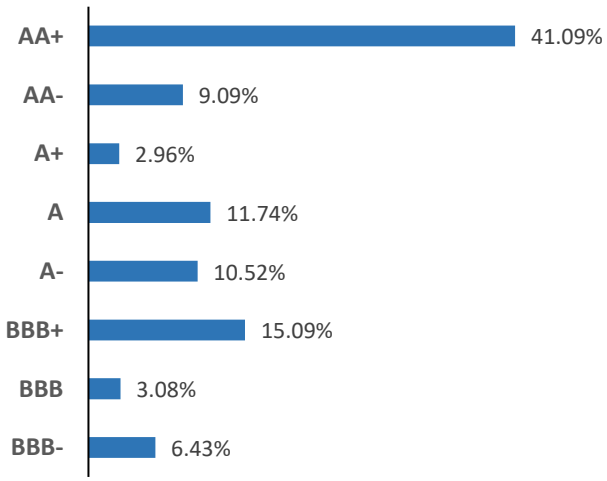
Source: Bloomberg, Guotai Junan Assets (Asia) Limited

❖ Geographical Exposure



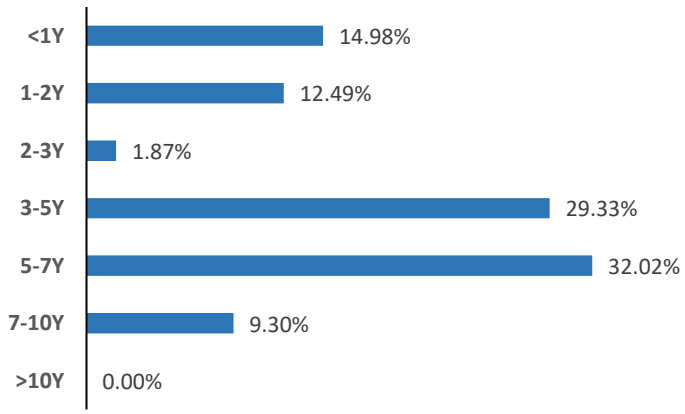
Source : Bloomberg, Guotai Junan Assets (Asia) Limited

❖ Credit Rating



Source : Bloomberg, Guotai Junan Assets (Asia) Limited

❖ Bond Duration Allocation



Source : Bloomberg, Guotai Junan Assets (Asia) Limited

❖ Contacts

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Risk Warning and Disclaimer:

•The authorization of the Sub-Fund by the SFC in Hong Kong is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. The past performance does not imply the performance in the future. Investment involves risk. Please read carefully the offering documents of the Sub-Fund for the details of the Sub-Fund including the risk factors.

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