

**Guotai Junan Investment Funds OFC
(the “Company”)**

**Guotai Junan Investment Grade Bond Fund
(the “Sub-Fund”)**

NOTICE TO UNITHOLDERS

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should seek independent professional advice.

Capitalised terms used but not otherwise defined in this Notice have the meanings given to them in the explanatory memorandum of the Company dated 30 April 2026 (the “**Explanatory Memorandum**”).

Guotai Junan Assets (Asia) Limited (the “**Manager**”) and the directors of the Manager accept full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading as at the date of issuance.

26 August 2026

Dear Investors,

We are writing to inform you that the Sub-Fund of Guotai Junan Investment Funds OFC will make a distribution to investors on below payment date, with the corresponding record date and ex-dividend date.

Guotai Junan Investment Grade Bond Fund				
Class Name	Record Date	Ex-dividend Date	Payment Date	Distribution Per Share*
Class A (distribution) HKD Share	26 August 2026	27 August 2026	31 August 2026	HKD 0.4672
Class A (distribution) USD Share	26 August 2026	27 August 2026	31 August 2026	USD 0.4620
Class A (distribution) Hedged RMB Share	26 August 2026	27 August 2026	31 August 2026	RMB 0.4270
Class A (distribution) Unhedged RMB Share	26 August 2026	27 August 2026	31 August 2026	RMB 0.4299
Class I (distribution) USD Share	26 August 2026	27 August 2026	31 August 2026	USD 0.4253

**Dividends paid or payable are not in any way a forecast or projection of the future or likely performance of the Sub-Fund or dividend payments. The making of such payment should not be taken to imply that future dividend payments will be made. Dividend may be paid from capital of the Sub-Fund. Investors should note that where the payment of dividends are paid out of capital, this represents and amounts to a return or withdrawal of part of the amount you originally invested or capital gains attributable to that and may result in an immediate decrease in the value of units.*

If you have any questions relating to the above, please contact the Manager at 27/F., Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong or (852) 2509 2186.

Yours faithfully,

For and on behalf of
Guotai Junan Assets (Asia) Limited