

**Guotai Junan Investment Funds OFC  
(the “Company”)**

**Guotai Junan HKD Money Market Fund (“HKD MMF”)  
Guotai Junan USD Money Market Fund (“USD MMF”)  
Guotai Junan Investment Grade Bond Fund  
(a “Sub-Fund”, collectively, the “Sub-Funds”)**

**NOTICE TO UNITHOLDERS**

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**This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should seek independent professional advice.**

Capitalised terms used but not otherwise defined in this Notice have the meanings given to them in the explanatory memorandum of the Company dated 26 February 2026 (the “**Explanatory Memorandum**”).

Guotai Junan Assets (Asia) Limited (the “**Manager**”) and the directors of the Manager accept full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading as at the date of issuance.

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30 April 2026

Dear Investors,

We are writing to inform you of the following matters about the Fund and its Sub-Funds.

**A. Availability of audited annual financial report as of 31 December 2025 (the “Annual Report”)**

Please note that the Annual Report of the Company has been made available in electronic form via the Manager’s website at [www.gtjai.com](http://www.gtjai.com)<sup>1</sup> and in hardcopy for inspection at the Manager’s office free of charge during usual business hours (hardcopies are also available for Shareholders to take away free of charge upon request) at the following address:

Guotai Junan Assets (Asia) Limited  
27/F  
Low Block Grand Millenium Plaza  
181 Queen’s Road Central  
Hong Kong  
Telephone No.: (852) 2509 2186 / (852) 2509 2322

**B. Enhancement to the investment policy of HKD MMF and USD MMF**

The investment policy of HKD MMF and USD MMF has been enhanced to provide that “the Sub-Fund will not invest in unrated fixed income securities (i.e. the security, its guarantor (if any) and its issuer are unrated) or low investment grade fixed income securities.” The Explanatory Memorandum and product key facts statements (the “**KFSs**”) of HKD MMF and USD MMF have been amended to reflect this.

There is no change to the manner in which the HKD MMF and USD MMF are managed.

**C. General updates to the Explanatory Memorandum**

Please note that the Explanatory Memorandum will be revised to reflect certain administrative and general updates, including but not limited to, updates to the Manager’s telephone number, office address and directors.

**D. Availability of Documents**

The Explanatory Memorandum and the KFSs of the Sub-Funds are available on the Manager's website at [www.gtjai.com](http://www.gtjai.com)<sup>1</sup> and is available for inspection free of charge upon request at the Manager's office during normal business hours (except on Saturdays, Sundays and public holidays).

**E. Enquiries**

If you have any questions relating to the above, please contact the Manager at 27/F., Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong or (852) 2509 2186.

Yours faithfully,

For and on behalf of  
**Guotai Junan Assets (Asia) Limited**

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<sup>1</sup> This website has not been reviewed by the SFC.