



# GTJAI Sponsored Galaxis Tech's IPO, Helping Integrated Intelligent Intralogistics Robotics Leader Set Sail for Global Success

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**【Hong Kong, March 24, 2026】** As the joint sponsor, sponsor-overall coordinator, joint global coordinator, joint bookrunner and joint lead manager, **Guotai Junan International Holdings Limited** ("GTJAI", stock code: 1788.HK), a company of Guotai Haitong Group, successfully assisted Zhejiang Galaxis Technology Group Co., Ltd. ("Galaxis Tech", Stock Code: 2729.HK) in its listing on the Main Board of the Hong Kong Stock Exchange. This fully demonstrates the comprehensive strength of the Guotai Haitong Group in **cross-border capital operations, efficient resource integration, and serving specialized and sophisticated technology enterprises.**



(GTJAI IBD Team Attended the Listing Ceremony)

As a leading enterprise in comprehensive intelligent intralogistics robotics, Galaxis Tech operates across 29 different industries and 19 countries and regions both domestically and internationally. The company has twice been awarded the national-level "Little Giant" certification for specialized and sophisticated enterprises by the Ministry of Industry and Information Technology. The offering was ultimately priced at HK\$16.66 per share, with a total of 36.798 million shares offered, achieving an offering size of HK\$613 million. Both the international offering and the Hong Kong offering saw enthusiastic subscription, with the



international offering being subscribed by 3.37 times and the Hong Kong offering being subscribed by 2,153.26 times. This fully demonstrates the strong confidence of international capital in China's high-end manufacturing and vividly showcases the achievements of Guotai Haitong Group in serving technological innovation and industrial upgrading.

The successful listing of Galaxis Tech marks the third sponsorship project completed by GTJAI in the technology innovation sector this year, following Longcheer Technology (Stock Code: 9611.HK) and Axera (Stock Code: 0600.HK), underscoring GTJAI's comprehensive strength and exceptional execution capabilities as a first-class investment bank. Leveraging the synergies with its parent company, Guotai Haitong Group, the Company has not only demonstrated its professional expertise in efficiently integrating resources and precisely seizing market windows in complex cross-border capital operations, but has also leveraged its profound insights into the "specialized and sophisticated" and high-end manufacturing sectors to continuously build a solid bridge for Chinese technology companies as they enter the international capital market. Looking ahead, GTJAI will remain committed to the fundamental principle of serving the real economy through financial services, providing higher-level comprehensive financial services to help more high-quality Chinese enterprises set sail for global success and write a new chapter in the international capital market.

### **About Galaxis Tech**

Galaxis Tech is a leading provider of comprehensive intelligent intralogistics robotics, with broad robotics capabilities and a diverse portfolio of self-developed robots that cover core intralogistics functions across widely adopted height and payload specifications. Galaxis Tech holds a leading position in shipments of cutting-edge intelligent intralogistics robots in major categories such as very narrow aisle autonomous mobile robots (VNAAMR) and four-way shuttles. The company's business spans 29 different industries and 19 countries and regions both domestically and internationally, with over 1,600 projects successfully implemented. Its downstream customers include leading enterprises across various industries, such as pharmaceutical, 3C electronics, new energy and automotive sectors. Guided by a long-term strategy of being rooted in China while achieving global leadership, Galaxis Tech will continue to benefit from the wave of Chinese enterprises going global,



servicing as a key enabler of intralogistics infrastructure for Chinese companies expanding overseas.

## About GTJAI

**Guotai Junan International (Stock Code: 1788.HK), a subsidiary of Guotai Haitong Group**, is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI's business covers major markets around the world, offering high-quality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes wealth management, institutional investor services, corporate finance services, investment management and other business. GTJAI has been assigned "Baa2" and "BBB+" long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG "AAA" rating, Wind ESG "A" rating and SynTao Green Finance "A" rating in ESG. Additionally, its S&P Global ESG score leads 81% of its global peers. The controlling shareholder, Guotai Haitong Securities (Stock Code: 601211.SH/2611.HK), is the comprehensive financial provider with a long-term, sustainable and overall leading position in the China's capital markets. For more information about GTJAI, please visit <https://www.gtjai.com>.