

**Guotai Junan Investment Funds OFC  
(the “Company”)**

**Guotai Junan HKD Money Market Fund (“HKD MMF”)  
Guotai Junan USD Money Market Fund (“USD MMF”)  
(a “Sub-Fund”, collectively, the “Sub-Funds”)**

**NOTICE TO UNITHOLDERS**

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**This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should seek independent professional advice.**

Capitalised terms used but not otherwise defined in this Notice have the meanings given to them in the explanatory memorandum of the Company dated 26 February 2026 (the “**Explanatory Memorandum**”).

Guotai Junan Assets (Asia) Limited (the “**Manager**”) and the directors of the Manager accept full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this Notice misleading as at the date of issuance.

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26 February 2026

Dear Investors,

We are writing to inform you of the following changes to the Sub-Funds, which shall take effect from 26 February 2026 (the “**Effective Date**”).

**A. Addition of New Classes of Shares of the Sub-Funds**

The Manager has launched a new class of Shares of each of the Sub-Funds, namely Class T (collectively, the “**New Classes**”), to offer an option for investors to hold Shares of the Sub-Funds through digital tokens with greater operational efficiencies.

The Manager intends to tokenise the New Classes as a digital asset, whereby, amongst other things, the beneficial ownership of the New Classes are recorded and represented in the form of digital tokens (the “**Tokens**”) on the blockchain network, whereby one Token represents one tokenised Class T Share.

Currently, all investors (including retail and institutional investors) can only subscribe or redeem the New Classes via eligible distributors<sup>1</sup>.

The details of the New Classes are as follows:

<b>New Classes</b>	<b>Minimum initial investment amount / Minimum holding amount</b>	<b>Minimum subsequent investment amount / Minimum redemption amount</b>	<b>Management fee<sup>2</sup></b>	<b>Tokenisation fee</b>	<b>Ongoing charges over a year<sup>3</sup></b>
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<sup>1</sup> An eligible distributor in respect of Class T Shares means an SFC-licensed virtual asset trading platform or any distributor licensed by the SFC to carry on Type 1 regulated activity (dealing in securities) for virtual assets appointed by the Company to distribute tokenised shares of the Sub-Funds.

<sup>2</sup> As a percentage per annum of the relevant Class of Shares' Net Asset Value.

<sup>3</sup> As the New Classes are newly launched, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the New Classes expressed as a percentage of the estimated average Net Asset Value of the New Classes. The actual figure may be different from this estimated figure and it may vary from year to year.

Class T of Guotai Junan HKD Money Market Fund	HKD 1	HKD 1	0.15%	Included in management fee	0.50%
Class T of Guotai Junan USD Money Market Fund	USD 1	USD 1	0.15%	Included in management fee	0.50%

Switching of the New Classes of Shares into Shares of other Classes in the Sub-Fund or another Sub-Fund of the Company, or vice versa, is not allowed.

In addition to the management fee and the tokenisation fee as set out in the table above, the subscription fee, custodian fee and administration fee applicable to other existing Classes of Shares of the Sub-Funds are also applicable to the New Classes.

The Explanatory Memorandum has been updated to include the tokenisation process and the use of blockchain technology in relation to the New Classes and the relevant risks. Separate product key facts statements in respect of each of the Sub-Funds (“KFS”) have been issued in respect of the tokenised Share Classes of the Sub-Funds, and the existing KFS in respect of each of the Sub-Funds have been updated to reflect that they are applicable to the non-tokenised Share Classes of the Sub-Funds. The Instrument of Incorporation of the Company has also been amended to include provisions related to tokenised Share Classes.

#### **B. Impact on Shareholders**

Save as disclosed in this Notice, the creation, tokenisation and offering of the New Classes has no other implications on the feature and risks applicable to the Sub-Funds, and there is no change in the operation and/or manner in which the Sub-Funds are being managed. There are also no changes in the operation and/or manner in which the Sub-Funds are being managed for existing Shareholders who are invested and/or remain invested in other Classes of Shares in the Sub-Funds.

In addition, there is no change in the fee level / cost in managing the Sub-Funds following the creation, tokenisation and offering of the New Classes, and the creation, tokenisation and offering of the New Classes will not materially prejudice existing Shareholders’ rights or interests.

Save for the legal and translation expenses associated with this matter which are approximately HK\$175,000 and will be borne by the New Class and the tokenisation fee in respect of Class T Shares which will be borne by the New Class on an ongoing basis, all fees and expenses associated with the creation, tokenisation and offering of the New Classes and the use of blockchain technology in relation to the New Classes have been borne by the Manager.

#### **C. Availability of Documents**

The revised Explanatory Memorandum, the KFS of the non-tokenised Share Class of each of the Sub-Funds and the KFS of the tokenised Share Classes of each of the Sub-Funds are available on the Manager’s website at <http://www.gtja.com.hk><sup>4</sup>. The revised Instrument of Incorporation is available for inspection free of charge upon request at the Manager’s office during normal business hours (except on Saturdays, Sundays and public holidays).

#### **D. Enquiries**

If you have any questions relating to the above, please contact the Manager at 27/F., Low Block, Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong or (852) 2509 2186.

<sup>4</sup> This website has not been reviewed by the SFC.

Yours faithfully,

For and on behalf of  
**Guotai Junan Assets (Asia) Limited**