



GTJAI Once Again Assisted Lingbao Gold in Completing H Shares Placing

2024/05/03

[3 May 2024, Hong Kong] Guotai Junan International Holdings Limited (“Guotai Junan International”, the “Company” or “GTJAI”, stock code: 1788.HK) announced that Guotai Junan Securities (Hong Kong) Limited, the subsidiary of Guotai Junan International, acted as the sole placing agent to assist Lingbao Gold Company Ltd. (“Lingbao Gold”, stock code: 3330.HK) in successfully completing a lightning placement on the Hong Kong Stock Exchange, with the issuance of 26,916,800 new H shares at a price of HKD 3.02 per share, raising over HKD 81 million. This marks the second placing project completed by GTJAI for Lingbao Gold this year.

With its extensive investor network and outstanding project execution capabilities, GTJAI successfully facilitated the new share placing for Lingbao Gold after the market closed on April 17, 2024, introduced a minimum of six placees and successfully allocated a total of 26,916,800 new H shares at a price of HKD 3.02 per share, representing a discount of approximately 16.11% compared to the closing price of the day. The number of newly issued shares in this placing accounted for approximately 4.14% of the total number of H shares issued as of the date of the Lingbao Gold's announcement and approximately 2.21% of the total number of issued shares, or approximately 3.98% of the expanded issued H shares and approximately 2.16% of the total issued shares after the placing and issuance. The placing was successfully completed on April 25, 2024, raising a net amount of approximately HKD 79.26 million, which will be used by Lingbao Gold for the procurement of refined gold ore to produce gold bars.

Guotai Junan International played a crucial role in this placing, actively maintaining close communication with all parties involved. The Company assisted the issuer in formulating

feasible project plans and efficiently advancing various tasks, earning high recognition from both the issuer and investors.

Guotai Junan International has a team of highly experienced professionals with deep insights and extensive expertise in the capital markets of both Hong Kong and Mainland China. With exceptional research capabilities, robust financing capabilities and extensive information channels, coupled with a strong emphasis on professionalism, integrity, innovation, and client-centric approach, the Company is converting the trust of its clients into motivation and treating their demands as a mission, aiming to meet the diverse needs of its clients and deliver a wide range of integrated financial solutions.

About Lingbao Gold

Lingbao Gold Group Limited and its subsidiaries are comprehensive gold enterprises in China, primarily engaged in gold mining, smelting and refining. Its main products include gold, silver, copper products and sulfuric acid. Lingbao Gold has been listed on the Main Board of the Hong Kong Stock Exchange since January 12, 2006.

Lingbao Gold's mining resources are located in Henan, Xinjiang, Jiangxi, Inner Mongolia, Gansu, and the Kyrgyz Republic. As of December 31, 2023, the company holds 35 mining rights and exploration rights, with a total exploration and mining area of 216.51 square kilometers. The total gold reserves and resources are approximately 137.40 metric tons (approximately 4,417,346 ounces). According to the annual report of 2023, Lingbao Gold and its subsidiaries achieved a net profit of approximately RMB 294,027,000, representing a year-on-year increase of approximately 27.69%. The basic earnings per share were approximately RMB 32.35 cents, reflecting a year-on-year increase of approximately 16.37%.

– END –

About Guotai Junan International

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. GTJAI is based in Hong Kong and has set up subsidiaries in Singapore, Vietnam and Macau to provide comprehensive, diversified and high-quality integrated financial services. Core business includes brokerage, corporate finance, asset management, loans and finance, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, and MSCI ESG “BBB” rating. Meanwhile, the Company’s S&P Dow Jones Index ESG score leads nearly 80% of its global peers. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <http://www.gtjai.com>