



GTJAI Solely Facilitated Lingbao Gold's Placing of New H Shares

2024/02/09

[29 February 2024, Hong Kong] Guotai Junan International Holdings Limited (“Guotai Junan International”, the “Company” or “GTJAI”, stock code: 1788.HK) announced that Guotai Junan Securities (Hong Kong) Limited, the subsidiary of Guotai Junan International, acted as the **sole placement agent** to assist Lingbao Gold Company Ltd. (“Lingbao Gold”, stock code: 3330.HK) in successfully completing a lightning placement on the Hong Kong Stock Exchange, with **the issuance of 32,538,000 new H shares at a price of HKD 1.34 per share, raising over HKD 42.4 million**. This marks the first placement project completed by a listed company in the gold and precious metals industry this year.

With its extensive investor network and outstanding project execution capabilities, GTJAI successfully facilitated the new share placement for Lingbao Gold after the market closed on February 21, 2024, introduced a minimum of six placees and successfully allocated a total of 32,538,000 new H shares at a price of HKD 1.34 per share, representing a discount of approximately 19.76% compared to the closing price of the day. The number of newly issued shares in this placement accounted for approximately 5.27% of the total number of H shares issued as of the date of the company's announcement and approximately 2.75% of the total number of issued shares, or approximately 5.01% of the expanded issued H-shares and approximately 2.67% of the total issued shares after the placement and issuance. The placement was successfully completed on February 28, 2024, raising a net amount of approximately HKD 42.4 million, which will be used by Lingbao Gold for the procurement of refined gold ore to produce gold bars.



Guotai Junan International played a crucial role in this placement, actively maintaining close communication with all parties involved. The Company assisted the issuer in formulating feasible project plans and efficiently advancing various tasks, earning high recognition from both the issuer and investors. The Company has assembled a team of highly experienced professionals with deep insights and extensive expertise in the capital markets of both Hong Kong and Mainland China. With exceptional research capabilities, robust financing capabilities and extensive information channels, coupled with a strong emphasis on professionalism, integrity, innovation and amicability, the Company is converting the trust of its clients into motivation and treating their demands as a mission, aiming to meet the diverse needs of clients and deliver a wide range of integrated financial solutions.

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About Lingbao Gold

Lingbao Gold Group Limited and its subsidiaries are comprehensive gold enterprises in China, primarily engaged in gold mining, smelting and refining. Its main products include gold, silver, copper products and sulfuric acid. Lingbao Gold has been listed on the Main Board of the Hong Kong Stock Exchange since January 12, 2006.

Lingbao Gold's mining resources are located in Henan, Xinjiang, Jiangxi, Inner Mongolia, Gansu, and the Kyrgyz Republic. As of June 30, 2023, Lingbao Gold holds 35 mining rights and exploration rights, with a total exploration and mining area of 240.75 square kilometers. The total gold reserves and resources amount to approximately 138.47 metric tons (approximately 4,451,811 ounces). According to the disclosed interim report for 2023, Lingbao Gold and its subsidiaries produced 13,018 kilograms of gold bars (approximately



418,555 ounces) in the first half of the year, an increase of approximately 3,847 kilograms (approximately 123,712 ounces) compared to the same period in 2022. The revenue increased by approximately 50.37% yoy compared to 2022, reaching approximately RMB 5,838,583,000.

About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. It has also been included in FTSE4Good Index by London Stock Exchange of the United Kingdom. Based in Hong Kong, GTJAI provides comprehensive, diversified and high-quality integrated financial services. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance services) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <http://www.gtjai.com>