

Deeply Involved in the Construction of the GBA

Guotai Junan's Macau Subsidiary Received Approval for its Establishment

2023/03/06

[6 March 2023, Hong Kong] Guotai Junan International Holdings Limited ("Guotai Junan International", the "Company" or the "Group", Stock Code: 1788.HK) announced that **Guotai Junan Securities (Macau) Company Limited** ("Guotai Junan's Macau Subsidiary") **was approved for establishment** on 6 March, pursuant to Executive Order No. 10/2023 signed by the Chief Executive of the Macau Special Administrative Region ("Macau SAR"). Guotai Junan's Macau Subsidiary will officially provide clients with global securities trading, wealth management and various financial products and services permitted by the laws of Macau SAR.



Guotai Junan's Macau Subsidiary is a critical milestone for Guotai Junan Securities Company Limited ("Guotai Junan"), parent company, to enter the Guangdong-Hong Kong-Macau Greater Bay Area (the "GBA"), an important platform for the Guotai Junan to fully serve the diversified development of Macau's economy, as well as a significant bond for the cooperation between Shanghai and Macau. Guotai Junan will take the establishment of the Macau subsidiary as chance to actively seize major opportunities, such as the upgrade of the Connectivity Mechanism 2.0 and the construction of the Guangdong-Macau In-Depth Cooperation Zone in Hengqin. Guotai Junan will also firmly grasp the main theme of building a modern financial system in Macau and of fully integrating into regional coordination and development. Meanwhile,

Guotai Junan will explore the cross-border financial products and business innovation, assist the Macau SAR in developing a modern financial industry, provide a full range of financial services to Macau residents, enterprises and institutional clients, while contributing to the enhancement of Macau's international competitiveness and the high-level mutual opening-up of China's capital market.

Guotai Junan attaches great importance to serving the national strategy of the GBA construction. In recent years, Guotai Junan has insisted on fully engaging in the GBA with high position, starting point and standard, by establishing the GBA Coordinated Development Committee and the innovative Qianhai Branch, leveraging on the foundation of serving the development of Guangdong, Hong Kong and Macau for over 30 years. Looking forward, Guotai Junan will continue to improve the capacity of regional and cross-border financial services as well as to persistently enhance its comprehensive competitiveness in GBA with accelerated pace, so as to make new and greater contributions to the opening-up and high quality economic development of the GBA.

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About GTJAI

Guotai Junan International ("GTJAI", Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. It has also been included in FTSE4Good Index by London Stock Exchange of the United Kingdom. Based in Hong Kong, GTJAI provides comprehensive, diversified and high-quality integrated financial services. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned "Baa2" and "BBB+" long term issuer rating from Moody and Standard & Poor respectively. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <http://www.gtjai.com>