

GTJAI's Investment Credit Rating Reaffirmed by Moody's with 'Stable' Outlook

2022/11/16

[16 November 2022, Hong Kong] Guotai Junan International Holdings Limited ("Guotai Junan International", the "Company" or "GTJAI", Stock Code: 1788.HK) announced that the Company has again received a reaffirmation of its "Baa2" long-term issuer credit rating with a "stable" outlook from Moody's, maintaining its leading credit rating among Chinese securities firms in Hong Kong.

The report highlighted the Company's strengths including 1) a high level of support from its parent company, Guotai Junan Securities Co., Ltd. (GTJA Securities), which is considered the flagship securities company of the Shanghai Government; 2) a leading position in assisting individual investors in mainland China trade offshore securities; 3) its low level of financial leverage compared with that of its global peers. And also in terms of ESG risk, Moody's considers corporate governance (G) to be more important when it comes to GTJAI's credit rating, while the company's performance in this area is reassuring. Meanwhile, Moody's believes that GTJAI has low risk in environmental protection (E) and social responsibility (S).

Please contact Moody's for the detailed report.

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About GTJAI

Guotai Junan International ("GTJAI", Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. It has also been included in FTSE4Good Index by London Stock Exchange of the United Kingdom. Based in Hong Kong, GTJAI provides diversified integrated financial services. Core business includes seven categories of brokerage, corporate finance, asset management, loans and financing, financial products, market making and investments, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned "Baa2" and "BBB+" long term issuer rating from Moody and Standard & Poor respectively. The controlling

shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>