

GTJAI Helps Guangzhou Development District Holding Group Limited Issue USD Green Bonds

2022/1/12

[12 January 2022, Hong Kong] Guotai Junan International Holdings Limited ("Guotai Junan International", the "Company" or the "Group", Stock Code: 1788.HK) announced that the Company actively participated in the issuance of Reg S 5-year fixed-rate senior unsecured USD green bonds of Guangzhou Development District Holding Group Limited. Guotai Junan International acted as joint green structuring advisor, joint global coordinator, joint bookrunner and joint lead manager in this issuance.

As the first Chinese securities firm in Hong Kong to join the United Nations Global Compact, Guotai Junan International has been judging the hour and sizing up the situation in its development strategy, upholding the concept of green investment, giving priority to environmental protection investment and financing projects, and practicing corporate social responsibility through green finance. In the future, Guotai Junan International will participate in more domestic and international financing activities, and establish strong alliances with well-known enterprises and institutions to consolidate its strategic layout in ESG and carbon neutrality with practical actions, and join hands with all sectors of the society to develop a more inclusive low-carbon economy.

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About GTJAI

Guotai Junan International ("GTJAI", Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. It has also been included in FTSE4Good Index by London Stock Exchange of the United Kingdom. Based in Hong Kong, GTJAI provides diversified integrated financial services. Core business includes seven categories of brokerage, corporate finance, asset management, loans and financing, financial products, market making and investments, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned



“Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>