

IMPORTANT STATEMENT: WARNS AGAINST BOGUS LOOK-ALIKE WEBSITES

Dear Client,

Guotai Junan International Holdings Limited (the Group, stock code: 1788.HK) recently found the unauthorized websites has misappropriated the Group's name and information, and is considering to pursue its responsibility through legal means.

The Group would like to alert its clients, except for the following website of the Group, no person is authorized to create other websites:

Official Website: https://www.gtjai.com

Warrant & CBBC Website: https://warrants.gtjai.com/

Please be reminded that the unauthorized websites and their actions, all related activities, and any losses incurred are not connected with the Group.

Should you have any enquiries, please contact our Customer Service Department (CS Hotline: 40080 95521 / (852) 2509 7524).

For Warrant & CBBC enquiries, please contact: (852) 2782 7288

Guotai Junan International Holdings Limited June 7, 2021