

Guotai Junan Investment Funds
Guotai Junan Greater China Growth Fund
Guotai Junan Equity Income Fund
Guotai Junan Hong Kong Dollar Bond Fund
Guotai Junan Asian High Yield Bond Fund
(together, the “Sub-Funds”)

Notice to Unitholders

Important - If you are in any doubt about the contents of this notice, you should seek independent professional financial advice.

The Securities and Futures Commission of Hong Kong (“SFC”) takes no responsibility for the accuracy of any of the statements made or opinions expressed in this notice.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Annual Report of Guotai Junan Investment Funds

Dear Unitholders,

We are pleased to inform you that the annual report (audited) of Guotai Junan Investment Funds for the year ended 31 December 2015 is now available on our website (<http://www.gtja.com.hk>). The annual report will be available in English only.

Should you have any queries, please contact Ms. Tong at (852) 2509 2656.

Guotai Junan Assets (Asia) Limited
國泰君安資產管理(亞洲)有限公司

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