



GTJAI Deeply Involved in “Mongolia Investment Forum: Shanghai 2026”

2026/6/3

[3 June 2026, Hong Kong] On May 27, 2026, the fourth “Mongolia Investment Forum” hosted by Capital Markets Mongolia (CMM) was successfully held at the Grand Hyatt Shanghai. As the fourth stop of this forum series following New York, London, and Singapore, this year’s event was held in China for the first time.

Guotai Junan International Holdings Limited (“Guotai Junan International” or “GTJAI”, Stock Code: 1788.HK), a subsidiary of Guotai Haitong Group, was deeply involved in the forum and participated as an invited keynote speaker, exchanging insights with over 300 representatives from more than 200 companies and institutions. The forum received strong support from the Mongolian government and was successfully concluded with the assistance of the Consulate General of Mongolia in Shanghai. State Secretary of the Ministry of Economic Development of Mongolia Batkhuu Idesh, Consul General of Mongolia in Shanghai Bold Dorjderem, and Members of the State Great Khural (Parliament) of Mongolia Zoljargal Jargalsaikhan and Lodoisambuu Chuluunbileg attended the event. Participants spanned across China (including the Mainland and Hong Kong), Singapore, South Korea, and Australia, covering a wide range of core sectors. These included over 50 top-tier global financial institutions, asset management companies, and securities firms; more than 40 energy and clean technology enterprises; over 10 technology companies, led by Huawei; and more than 20 manufacturing and industrial enterprises. Meanwhile, over 35 key Mongolian institutions and enterprises were also in attendance, including the State Bank of Mongolia, the Development Bank of Mongolia (DBM), Trade and Development Bank (TDB), Khan Bank, and Golomt Bank.

During the forum, Sophia Chen, Head of Debt Capital Markets at GTJAI, was invited to deliver a keynote speech. Ms. Chen provided a strategic overview of the development landscape of Mongolia’s international debt capital markets and elaborated on the history and future prospects of China-Mongolia financial connectivity. She systematically reviewed the

latest trends in capital flows between the two countries and, taking into account Mongolia's improving institutional governance and risk management framework, offered highly valuable professional insights for institutional investors and partners present to assess local credit risks in Mongolia and seize opportunities for cross-border industrial and financial cooperation.

China is Mongolia's largest trading partner and plays a central role in the country's economic future. Against this backdrop, participants engaged in in-depth discussions around three core themes aligned with Mongolia's next phase of growth: "Mining and Critical Minerals", "Energy and Industrial Modernization" and "Emerging Technologies and Digital Infrastructure". Serving as a key bridge for China-Mongolia industrial and financial cooperation, GTJAI leverages its deep cross-border financial network to continuously promote business synergy both domestically and internationally. The company is committed to channeling quality capital into these core sectors, thereby providing tangible financial support for the high-quality development of the bilateral economy.

Deepening Cross-Border Financing to Facilitate the Completion of Landmark USD Bond Projects

As a committed practitioner of China-Mongolia financial connectivity, GTJAI has proactively positioned itself in Mongolia's offshore capital markets. In September 2025, GTJAI acted as the sole global coordinator to facilitate the issuance of a US\$200 million 3-year senior offshore dollar bond by the State Bank of Mongolia, with a coupon rate of 8.9%. In May 2026, it continued in the same capacity to complete a US\$100 million tap issuance of the bond, with the coupon rate lowered to 8.5%, bringing the total issuance size of the bond to US\$300 million.

The successful execution of the above-mentioned series of projects fully demonstrates the professional expertise and long-term strategic positioning of GTJAI's Debt Capital Markets team in the field of Mongolian offshore bond underwriting. Leveraging the platform resources of a leading Chinese investment bank and a mature global investor network, and operating out of the two major offshore financial hubs of Hong Kong and Singapore, the company has,

on the one hand, tailored book-building and roadshow solutions for Mongolian issuers, and on the other hand, coordinated both domestic and international investment institutions to conduct reverse roadshows and on-site due diligence visits to Mongolia, thereby ensuring the smooth issuance and settlement of the bonds.

Looking forward, GTJAI will continue to serve as a financial bridge, deepening cooperation opportunities in the China-Mongolia bond market. In line with the “Belt and Road” Initiative and regional economic integration, the Debt Capital Markets team will expand offshore bond underwriting partnerships with Mongolian sovereign and quasi-sovereign institutions, commercial banks, and industry leaders in mining, infrastructure, and other key sectors, steadily delivering more landmark cross-border bond projects of regional significance.

About GTJAI

Guotai Junan International (Stock Code: 1788.HK), a subsidiary of Guotai Haitong Group, is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI’s business covers major markets around the world, offering high-quality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes wealth management, institutional investor services, corporate finance services, investment management and other business. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “AAA” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Global ESG score leads 81% of its global peers. The controlling shareholder, Guotai Haitong Securities (Stock Code: 601211.SH/2611.HK), is the comprehensive financial provider with a long-term, sustainable and overall leading position in the China’s capital markets. For more information about GTJAI, please visit <https://www.gtjai.com>.