

GTJAI Sponsors LDROBOT List on the Main Board of the Hong Kong Stock Exchange

2026/5/11

[11 May 2026, Hong Kong] Today, **Guotai Junan International Holdings Limited** (“Guotai Junan International” or “GTJAI”, Stock Code: 1788.HK), a subsidiary of Guotai Haitong Group, acted as **Joint Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager**, together with a fellow subsidiary in the group-Haitong International, successfully assisted the listing of SHENZHEN LDROBOT CO., LTD (“LDROBOT”, Stock Code: 1236.HK) on the Main Board of The Stock Exchange of Hong Kong. This achievement highlights Guotai Haitong’s outstanding capability to empower high-tech enterprises in their international development through financial expertise.



The offering was ultimately priced at HK\$26.36 per share, with a total of 33,333,400 shares offered, raising approximately HK\$880 million in gross proceeds. This fully reflects the market’s strong recognition of LDROBOT’s leading position in the field of visual perception technology solutions and its future growth potential.

During the project execution, Guotai Haitong fully leveraged its cross-border integrated investment banking service system advantages, relying on the professional capabilities of its subsidiaries in cross-border capital markets and their in-depth industry understanding to



provide comprehensive capital market support for LDROBOT. As a core participant in the project, GTJAI, with its forward-looking positioning in the intelligent robotics sector and end-to-end professional services, delivered crucial support for LDROBOT's cross-border capital operations. The efficient execution and successful completion of this project also demonstrate GTJAI's active efforts and professional strength in helping China's high-tech enterprises access international capital markets through one-stop cross-border financial services.

Looking ahead, GTJAI, under the leadership of the Group, will continue to uphold the original aspiration of serving the real economy through financial services, actively leverage its integrated financial service capabilities and advantages in integrating domestic and international resources, and empower more high-tech enterprises to access international capital markets with its professional investment banking expertise.

About LDROBOT

LDROBOT was founded in 2017 and is a company offering visual perception products and robot lawn mowers, encompassing a wide range of innovative intelligent robot LiDAR products. According to the offering documents, visual perception technologies and products represent the first growth curve of the Company's business. In 2025, its visual perception technologies empowered over nine million units of intelligent robot products. In the same year, it shipped over 4,000,000 units of DTOF LiDAR, the most in the industry. Meanwhile, the scenario adaptability and environmental perception capabilities of intelligent robotic lawn mowers have been continuously improving, establishing them as the company's second growth curve. The first-generation product achieved mass production in 2024 with sales exceeding 10,000 units, and the second-generation product entered mass production the following year. Headquartered in China, LDROBOT is strategically expanding its global business presence, actively setting up operation centers in Singapore, Germany, and other locations, and establishing collaborations in Vietnam, to ensure efficient overseas R&D, production, sales and services.



About GTJAI

Guotai Junan International (Stock Code: 1788.HK), a subsidiary of Guotai Haitong Group, is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI's business covers major markets around the world, offering high-quality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes wealth management, institutional investor services, corporate finance services, investment management and other business. GTJAI has been assigned "Baa2" and "BBB+" long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG "AAA" rating, Wind ESG "A" rating and SynTao Green Finance "A" rating in ESG. Additionally, its S&P Global ESG score leads 81% of its global peers. The controlling shareholder, Guotai Haitong Securities (Stock Code: 601211.SH/2611.HK), is the comprehensive financial provider with a long-term, sustainable and overall leading position in the China's capital markets. For more information about GTJAI, please visit <https://www.gtjai.com>.