

GTJAI Assisted DOBOT in Successfully Listing on the Main Board of the Hong Kong Stock Exchange

2024/12/24

(Hong Kong, 24 December 2024) Guotai Junan International Holdings Limited (“Guotai Junan International”, “GTJAI”, the “Company” or the “Group”, stock code: 1788.HK), as the **joint sponsor, overall coordinator, joint global coordinator, joint bookrunner and joint lead manager**, assisted SHENZHEN DOBOT CORP LTD (“DOBOT”, stock code: 2432.HK) in successfully listing on the Main Board of the Hong Kong Stock Exchange on 23 December 2024. This milestone signifies DOBOT as the first listed company specialized in cobots and the first H-share company listed under Chapter 18C of the Listing Rules.

The DOBOT Global Offering was priced at HK\$18.80 per H share, with a total of 40,000,000 shares issued, raising HK\$752 million (assuming that the over-allotment option is not exercised), and a market capitalization of over HK\$7.5 billion. The opening price was HK\$19.70, up 4.79% from the issue price.

Throughout the listing process, GTJAI took the lead in project execution and underwriting, providing professional assistance to DOBOT in managing crucial stages of the issuance. Leveraging its integrated domestic and international resources, GTJAI effectively demonstrated DOBOT's innovative prowess and future potential to investors globally through investment bank meetings, analyst roadshows and ongoing promotion efforts by the sales team, and successfully secured orders from top-tier institutional investors and prominent long-term funds, thereby ensuring comprehensive and high-quality coverage in the bookbuilding process.



(GTJAI team attended the listing ceremony)

DOBOT's listing not only brings new development opportunities for the company itself but also offers investors a chance to partake in the dividends of high-tech industry growth, showcasing Hong Kong as an international financial hub taking a significant stride in supporting the growth and development of high-tech innovative enterprises. With the continuous advancement of cobots and their intelligent technologies, along with the expanding application domains, DOBOT is poised to secure a favourable position in future market competition, potentially yielding substantial returns for investors.

This project is another typical case where GTJAI actively responds to China's advocacy for the development of "new quality productivity" through financial services. Following the successful issuance of the humanoid robot company UBTECH, the team swiftly identified and immersed themselves in the field of cobots, a large-scale and high-growth area. They successfully facilitated the initiation and listing of the DOBOT project within the year, showcasing GTJAI's profound knowledge and professional insights in the fields of robotics and artificial intelligence. As a leading Chinese investment bank, GTJAI is committed to being a strong support for innovative technology companies, providing comprehensive capital market services, fostering mutual growth with these companies, and creating more value for society.

About DOBOT

Founded in 2015, DOBOT specializes in the design, development, manufacturing and commercialization of cobots, with products mainly including four-axis cobots and six-axis cobots catering to numerous use cases in manufacturing, retail, healthcare, STEAM education, scientific research settings and many more, gaining recognition from global customers. DOBOT holds a leading position in technological innovations such as safety measures and AI functionality in cobots, having established a diverse customer base in China and globally, spanning over 80 countries and regions. DOBOT is the first in the global cobot industry to apply non-contact collision prevention technologies to cobots with its proprietary wearable flexible e-skin, SafeSkin, and also the first company to commercialize AI-empowered cobots.

About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers highquality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Dow Jones Indices ESG rating leads nearly 80% of its global peers. The controlling shareholder, Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK), is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>