

GTJAI Once Again Facilitated SenseTime's (0020.HK) New Class B Share Placement

2024/12/17

[17 December 2024, Hong Kong] Guotai Junan International Holdings Limited (“Guotai Junan International”, “GTJAI”, the “Company” or the “Group”, stock code: 1788.HK) **announced that** its subsidiary, Guotai Junan Securities (Hong Kong) Limited, as **the Joint Overall Coordinator and Placing Agent**, successfully completed a general mandate placement of 1,865,000,000 new Class B shares for SenseTime Group Inc. (“SenseTime Group”, Stock Code: 0020.HK) on 17 December. The placement price set at HKD1.50 per share, with the total fundraising amount of approximately HKD2.8 billion. In this project, Guotai Junan Group deeply integrated domestic and overseas resources, fully leveraging the synergy advantages between headquarter and branch. This marks the Company’s reappointment as the Overall Coordinator and Placing Agent to facilitate the client’s second equity refinancing following the first placement project for SenseTime Group in June this year.

SenseTime Group, a global leader in artificial intelligence software, is recognized for its strong technical capabilities and market position. The funds raised will primarily be used to support the development of the company’s core business, including building an industry-leading AI cloud, enhancing the scale of SenseTime’s leading AI infrastructure, supporting the further development of generative AI (including large model research and product development), as well as for general working capital. The placement not only provides financial support to the company but also helps to promote business development and technological innovation of the company, laying a solid foundation for the long-term growth and market competitiveness of the company.

GTJAI has once again been appointed by the company as the Overall Coordinator and Placing Agent, demonstrating GTJAI’s outstanding strength and extensive experience in the Hong Kong capital markets and further solidifying its close cooperation with SenseTime Group. As an important partner of SenseTime Group, GTJAI will continue to provide high-quality capital market services, supporting its success in the global AI domain.

GTJAI brings together senior professionals with in-depth knowledge and rich experience in the Hong Kong and mainland China capital markets. Leveraging excellent research capabilities, robust

financing strength, extensive information channels, and a continuously innovative professional style, GTJAI is dedicated to providing comprehensive and diversified financial services to global clients, driven by a commitment to professionalism, integrity, innovation, and customer care.

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About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers high quality and diversified comprehensive financial services for clients’ overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Dow Jones Indices ESG rating leads nearly 80% of its global peers. The controlling shareholder, Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK), is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>