

GTJAI assisted UBTECH in completing the placing of new H shares

2024/11/28

(Hong Kong, 28 November 2024) Guotai Junan International Holdings Limited (“Guotai Junan International”, “GTJAI”, the “Company” or the “Group”, stock code: 1788.HK) announced that its subsidiary, Guotai Junan Securities (Hong Kong) Limited, as the joint overall coordinator and joint placing agent, assisted UBTECH ROBOTICS CORP LTD (“UBTECH”) (stock code: 9880.HK) in successfully completing the placing of new H shares to raise approximately HK\$587 million, which is the third time that GTJAI assisted UBTECH in completing public equity financing activities in the secondary market in Hong Kong.

GTJAI had assisted UBTECH in completing its Hong Kong IPO on 29 December 2023 as the sole sponsor, and also assisted UBTECH in completing two placements of new H shares on 31 July 2024 and 29 October 2024 as the overall coordinator and placing agent. The Company was appointed for the third time in November 2024 as joint overall coordinator and joint placing agent for UBTECH, winning the trust and recognition of clients for its comprehensive financial services capability and outstanding project execution efficiency.

The placing of new H shares was launched after trading hours on 19 November 2024, which introduced no less than six placees for UBTECH and successfully placed a total of 7,000,000 new H shares at a placing price of HK\$83.88 per H share, raising a total proceeds of HK\$587 million, which will be used for UBTECH's business operations, domestic and overseas investments and development. The issue attracted strong subscription from investors with an over-subscription of multiple times and was successfully completed on 26 November 2024.

GTJAI played a crucial role in this placement project by actively maintaining timely and close communication with all parties involved in the project, assisting the issuer in formulating a feasible and practical project plan and efficiently advancing all the work, which fully demonstrated the Company's professional ability and profound experience in the capital market. As an important partner of UBTECH, GTJAI will continue to provide high-quality capital market services, supporting UBTECH in achieving greater success in the global humanoid robot sector.

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About UBTECH

UBTECH was founded in March 2012 and is a well-known robotics company based in China with a global presence. Dedicated to the mission of “Bringing intelligent robots into every family and making everyday life more convenient and intelligent”, UBTECH has developed a full stack of humanoid robotic technologies. Based on its full-stack technologies, UBTECH has engaged in the research and development, design, smart production, and commercial applications of smart service robotic solutions.

In 2024, UBTECH continued to increase its investment in R&D and focus on the industrial humanoid robot Walker series, the epitome of embodied intelligence, to resolve the needs of real-world applications in the industrial sector. In the first half of the year, UBTECH focused on automobile manufacturing sector and has been the first-mover to conduct practical training of humanoid robots in facilities of renowned automobile manufacturers. Currently, UBTECH Walker S1 has entered BYD’s factory to carry out handling mission training and has achieved collaborative operations between humanoid robots and unmanned logistics vehicles, unmanned forklifts, industrial mobile robots, and intelligent manufacturing management systems, helping to realize the unmanned and large-scale commercial application of indoor and outdoor logistics scenarios. UBTECH has also collaborated with multiple enterprises in computer, communication and consumer electronics industries to build a humanoid robot application ecosystem. UBTECH was selected as the only humanoid robotics company on the inaugural Fortune China Tech 50 list.

About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers highquality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Dow Jones Indices ESG rating leads nearly 80% of its global peers. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>