

# GTJAI Successfully Assisted Wise Living Technology Listing on the Main Board of HKEX

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[11 July 2023, Hong Kong] Guotai Junan International Holdings Limited (“Guotai Junan International”, the “Company” or “GTJAI”, stock code: 1788.HK) announced that the Company successfully assisted **Wise Living Technology Co., Ltd** (“Wise Living Technology”, stock code: 2481.HK) in its listing on the Main Board of The Stock Exchange of Hong Kong Limited on 10 July. GTJAI served as the **sole sponsor and overall coordinator, sole global coordinator, joint bookrunner, and joint lead manager** for Wise Living Technology's global offering. Dr. YIM Fung, J.P., Chairman of the Board of GTJAI, was invited to the listing ceremony.



*Dr. YIM Fung (second left), Chairman of the Board of Guotai Junan International was invited to the listing ceremony*



Wise Living Technology officially launched its global offering on 28 June 2023, issuing a total of 75,600,000 H shares, including 7,560,000 H shares in Hong Kong Public Offering and 68,040,000 H shares in International Placement, with an offering price of HK\$ 3.6 per share.

### About Wise Living Technology

Wise Living Technology is a cross-province heating service provider mainly operating in the “Three-North region” in China, with a mission of “improving human living environment and changing human lifestyle”. In addition to providing heating services, Wise Living Technology also provides heating-related engineering construction services and EMC services. It has accumulated over ten years of operational experience since its inception. In terms of clean energy heating, Wise Living Technology has mastered multiple new energy technologies, to promote the development of clean heating and make significant contributions to energy conservation, emission reduction, and improving people's livelihoods.

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### About GTJAI

**Guotai Junan International (“GTJAI”, Stock Code: 1788.HK)** is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. It has also been included in FTSE4Good Index by London Stock Exchange of the United Kingdom. Based in Hong Kong, GTJAI provides comprehensive, diversified and high-quality integrated financial services. Core business includes brokerage, corporate finance, asset management, loans and financing, financial



products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <http://www.gtjai.com>