

GTJAI Launched the Margin Interest Rate Promotion as low as 3.88%, Assisting Clients in Capturing Investment Opportunities in 2023

[Hong Kong, February 20, 2023] Guotai Junan International Holdings Limited ("Guotai Junan International", along with the other subsidiaries, or the "Company", "GTJAI", stock code: 1788.HK) announces that to reward new and existing customers for their trust and support, **Guotai Junan Securities (Hong Kong) Co., Ltd., a subsidiary of the Company, is grandly launching On-Sale HKD Margin Financing Interest Rate which is as low as 3.88% after the rebate.** Both new and existing customers can enjoy the preferential financing interest rate provided by the Company, assisting customers in deploying opportunities in the global capital market in 2023 under the high interest rate environment. Based on the information from the third-party consumer information platform (as of February 20, 2023), **the Company's currently launched preferential margin interest rate is one of the lowest among its peers in Hong Kong.** The activity period is from February 20 to May 31 ("**the Period**"), and the number of seats is limited, first come first served.

Rebate Example:

The Preferential Margin Interest Rate is 3.88% ¹ (The average interest rate of Internet brokers is 6.8%, and the average interest rate of local brokers is 5.65% ²)	
Rebate interest amount during the Period	1. If the eligible loan amount reaches HK\$1 million, the rebate will reach: About HK\$7,500
	2. If the eligible loan amount reaches HK\$5 million, the rebate will reach: About HK\$37,000 ³
	3. If the eligible loan amount reaches HK\$10 million, the rebate will reach: About HK\$75,000

*Note: 1) 3.88% is the actual interest rate after calculating the rebate, which is applicable to the eligible loan amount of new customers and existing customers. 2) The rate is based on the information from the third-party consumer information website. The actual charges of each institution shall prevail. 3) Assuming that the average interest rate during the promotion period is 6.625%, the preferential margin interest rate is 3.88%, and the number of eligible loan days during the promotion period is 101 days; Based on the above three factors, the rebate reward is HKD 37,979 (that is, HKD5,000,000 x (6.625% - 3.88%) / 365 * 101); 4) For details, please refer to the relevant promotions' Terms and Conditions.*

Promotion Page (Chinese)



More Offers:

New customers who **open an account before March 31 will enjoy an additional "Triple Gift"** (including account opening, deposit and share transfer gifts, with a total value of more than HK\$2,500). For details of the event, please refer to the promotion terms published on the official website and detailed rules (www.gtjai.com). Feel free to contact your account manager or our **Customer Service Department (Tel: 4008 095 521 / (852) 2509 7524**

- End -

Disclaimer

The risk of loss in financing a transaction by depositing collateral can be substantial. You may sustain losses in excess of the assets you deposit as collateral. You may be notified shortly to deposit additional margin payments or to pay interest. If you fail to pay the required margin payment or interest within the specified time, your collateral may be sold without its consent. This promotion does not constitute an offer, solicitation, recommendation, opinion or any guarantee of any securities, financial products or instruments. For details, please refer to the relevant terms of the Securities Trading Client Agreement and the Securities Margin Trading Agreement (including the "Risk Disclosure Statement"). The margin account is bound by the relevant terms. This press release is limited to overseas media distribution.

About GTJAI

Guotai Junan International ("GTJAI", Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. It has also been included in FTSE4Good Index by London Stock Exchange of the United Kingdom. Based in Hong Kong, GTJAI provides comprehensive, diversified and high-quality integrated financial services. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned "Baa2" and "BBB+" long term issuer rating from Moody and Standard & Poor respectively. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <http://www.gtjai.com>