

To: Business Editor
[For immediate release]



Guotai Junan International Holdings Limited

國泰君安國際控股有限公司

(Incorporated in Hong Kong with limited liability)

Guotai Junan International Is Now a Constituent Financial Stock of the Hong Kong Hang Seng Composite Index

[7 March 2011, Hong Kong] Guotai Junan International Holdings Limited (“Guotai Junan International”, stock code: 1788) is pleased to announce that Guotai Junan International is today admitted as a constituent stock of the Hong Kong Hang Seng Composite Index. It is understood that there is a very stringent process in the selection of constituent stocks of the Hang Seng Composite Index in terms of market capitalization, trading turnover, financial status, industry influence and status. Following HSBC Holdings, ICBC, Bank of China (Hong Kong), China Life, Ping An Insurance and HKEx, Guotai Junan International has become the 27th stock from the financial services industry and the very first securities stock which has achieved the benchmark.

Dr. YIM Fung, Vice Chairman and CEO of Guotai Junan International said, “As a representative of the securities sector, we are very proud to become a constituent stock of the Hang Seng Composite Index. This reflects that our rapid growth over the recent decade has gained widespread recognition by not only the industry, but also by society in general. Backed by our outstanding operational performance and market expectations, we expect to see further upgrades in our status in the international capital markets. Relying on our competitive advantage in customer connections and earnings potential, we will seek to generate even better results in the future to thank our shareholders for their support.”

Following the recent adjustment carried out by Hang Seng Indexes Company Limited, there are 371 constituent stocks in the Hang Seng Composite Index covering 90.05% of the market in terms of average market capitalization for the twelve months ended 31 December 2010.

About Guotai Junan International

Guotai Junan International is the first Chinese securities broker approved by the China Securities Regulatory Commission to list its shares, by way of initial public offer, on the Stock Exchange of Hong Kong. The Company’s businesses are based in Hong Kong and cover the provision of the following services to various financial segments: (i) securities and futures dealing and foreign exchange trading services; (ii) corporate finance services; (iii) asset management services; and (iv) margin and other financing services.

Its four major shareholders are Shanghai State-owned Assets Operation Company Limited (上海国有资产经营有限公司), Central Huijin Investment Ltd., Shenzhen Investment Holdings Co., Ltd. and State Grid Corporation of China. Capitalizing on this solid shareholding background, Guotai Junan International stands to grasp hold of the development opportunities in the Hong Kong capital markets. In particular, with its advanced online trading platform, Guotai Junan International is glad to provide a web-based channel for investors to get connected with international markets.

- The End -

博達浩華國際財經傳訊集團

Porda Havas International Finance Communications Group

The press release is issued by **Porda Havas International Finance Communications Group** on behalf of **Guotai Junan International Holdings Limited**. For enquiries, please contact:

Porda Havas International Finance Communications Group

Miranda Fok	+852 3150 6761	miranda.fok@pordahavas.com
Alman Loong	+852 3150 6731	alman.loong@pordahavas.com
Christine Gu	+852 3150 6770	christine.gu@pordahavas.com
Samantha Yeung	+852 3150 6735	samantha.yeung@pordahavas.com

Fax: +852 3150 6728

博達浩華國際財經傳訊集團

Porda Havas International Finance Communications Group

Units 2009-2018, 20/F, Shui On Centre, 6-8 Harbour Road, Wanchai, HK 香港灣仔港灣道6-8號瑞安中心20樓2009-2018座
T : (852) 3150 6788 F : (852) 3150 6728