

**BEST MART 360 HOLDINGS LIMITED IPO**
**Stock Code: 02360**
**IPO HIGHLIGHT**

Number of Offer Shares under the Global Offering	250,000,000 Shares (subject to adjustment)
Number of Hong Kong Public Offer Shares	25,000,000 Shares (subject to adjustment)
Maximum Offer Price	HK\$1.20 per Share
Fund Raising Amount	HK\$300,000,000.00
No. of Shares Per Lot	2,000 shares
Sponsor	Lego Corporate Finance Limited
Listing Date	January 11, 2019 (Friday)

Regarding the IPO announcement and prospectuses, please refer to the section of “Listing Matters and Listed Companies”:

<http://www3.hkexnews.hk/listedco/listconews/SEHK/2018/1228/LTN20181228007.pdf>

**IPO TIMETABLE**

<b>Application cut off time</b>	
Financing application/subscription (1):	January 03, 2019 (Thursday) 12:00 pm
Non-financing application/subscription (2) :	January 03, 2019 (Thursday) 04:00 pm
Allocation Announcement Date:	January 10, 2019 (Thursday)
Refund Date:	January 10, 2019 (Thursday)
Dealing Commences On:	January 11, 2019 (Friday)

**Financing**

**- 80% financing available**

**- Minimum application amount for margin financing: Nil**

**- Interest rate applicable (indication only, subject to change): 2.20% p.a.**

## CHARGES

Application Charges HKD 50.00

Financial Charges HKD 100.00

### (1) Financing application/subscription:

In order to qualify for the financing application/subscription, clients are required to deposit sufficient **margins** into their securities account on or before 12:00 noon of the financing application/subscription cut off time (the cut off time announced on Guotai Junan's Website shall prevail).

*Financing amounts allocated to clients are based on "first come first served" basis. No financing will be available when all funding quotas are fulfilled.*

*Interest rate is for indication only, subject to change.*

### (2) Non-financing application/ subscription:

In order to qualify for the non-financing application/subscription, clients are required to deposit **full** subscription amounts into their securities account on or before 16:00 hours of the non-financing application/subscription cut off time (the cut off time announced on Guotai Junan's Website shall prevail).

Guotai Junan reserves the right to cancel the application/subscription of the client, if clients deposit money **after the cut off time**, or deposit **insufficient** money.

## DISCLAIMERS:

The material stated above is according to the prospectus issued by the issuer. Neither the information nor any opinions contained in this material is recommended by Guotai Junan Securities (HK) Ltd.

Potential investors should read the prospectus for detailed information about the offer before deciding whether or not to invest in the shares or debentures being offered.

The material does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the shares or debentures being offered.

No application for the shares or debentures mentioned in the material should be made by any person nor would such application be accepted without the completion of a formal application form or other application procedure that is issued with or in respect of the prospectus.

