

Important Information

- The purchase of a Share in Guotai Junan USD Money Market Fund (the "Sub-Fund") is not the same as placing funds on deposit with a bank or deposit-taking company. The Sub-Fund does not guarantee repayment of principal and the Manager has no obligation to redeem the Shares at the offer value. The Sub-Fund does not have a constant NAV. The Sub-Fund is not subject to the supervision of the Hong Kong Monetary Authority.
- Investment in money market and fixed income instruments is subject to interest rate risk, credit risk, counterparty risk, liquidity risk, and other relevant risks.
- The Sub-Fund invests primarily in US Dollar instruments and subject to higher level of concentration risks than a more diversified portfolio/strategy.
- You should not base on this material alone to make investment decision. Please read the offering documents of the Sub-Fund carefully for fund details, including the risk factors involved, before making any investment decision.

Investment Objective

The Sub-Fund's objective is to invest in short term deposits and high quality money market investments. The Sub-Fund seeks to achieve a return in USD in line with prevailing money market rate.

Investment Strategy

The Sub-Fund seeks to achieve its investment objective by investing primarily (i.e. not less than 70% of its NAV) in USD-denominated short-term deposits and high quality money market instruments issued by governments, quasi-governments, international organisations, financial institutions and corporations. The Sub-Fund may invest up to 30% of its NAV in non USD denominated short-term deposits and high quality money market instruments.

Fund information

Investment Manager	Guotai Junan Assets (Asia) Limited
Inception Date	27/4/2023
Domicile	Hong Kong
Custodian / Administrator	BOCI-Prudential Trustee Limited
Dealing Frequency	Daily (Hong Kong business days)
Base Currency	USD
ISIN Code	HK0000927134 (Class D1) HK0000928157 (Class A2)
Bloomberg Ticker	GUJUMD1 HK Equity (Class D1) GUJUMA2 HK Equity (Class A2)
Dividend Policy	The Manager has discretion as to whether or not the Sub-Fund will make any distribution of dividends, the frequency of distribution and amount of dividends. There is no guarantee of regular distribution nor, where distribution is made, the amount being distributed.

Subscription and Redemption

	Class D1	Class A2
Base Currency	USD	USD
Minimum subscription	1 USD	1,000,000 USD
Management Fee	0.60% p.a.	0.10% p.a.
Subscription Fee	Up to 5%	Up to 5%
Redemption Fee	Up to 1%	Up to 1%
Lock-up period	N/A	N/A
Launch Date	27/4/2023	27/9/2023

Fund Performance ²

Name	7-day Annualized ³	1 M	3 M	6 M	Since Launch
Class D1	5.09%	0.46%	1.25%	2.57%	5.16%
Class A2	5.55%	0.50%	1.37%	2.82%	3.35%

2.The performance of the fund is calculated based on change in the Net Asset Value (NAV) with net income reinvested. The performance figures provided are for informational purposes only. The past performance information presented is not indicative of future performance. *

3.Calculated based on a seven-day period by annualization based on change in NAV of the fund between 23/04/2024 and 30/04/2024, using the formula: (7-calendar-day cumulative return*(365/7)-1)x100%. Please note that this figure is a hypothetical performance which is calculated based on a 7-day period of the Fund's past performance and does not represent an actual one year return. The most updated figure is available on our website https://www.gtjai.com/fo/fund_gjUSDMMF_daily_performance for investor's information.

Top 5 Holdings

Name	Percentage
Time Deposit : 5.67 % to 7/05/24	2.04%
Medium Term Notes : 5.8 % to 9/15/24	2.45%
Time Deposit : 5.59% to 05/17/24	2.64%
Medium Term Notes : 5.96 % to 8/15/24	4.11%
Medium Term Notes : 5.85 % to 0/31/24	6.08%

Contacts

Guotai Junan Assets (Asia) Limited

Contact: (852)2509 2186 (HK) am.bd@qtias.com.hk

Guotai Junan Securities (Hong Kong) Limited

Contact: (852)2509 7524 (HK) customer.service@qtias.com.hk

Portfolio Summary

Average Maturity (Days)

42.92

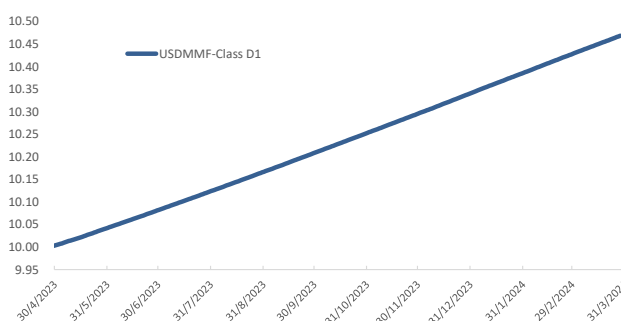
Yield to Maturity (%) ¹

5.64%

*As of 30 Apr 2024

1.Yield to Maturity (YTM) is the weighted average yield on the fund's underlying assets, assuming that they will be held to maturity. This metric excludes fees and expenses. It does not represent Guotai Junan USD Money Market Fund 's actual return.

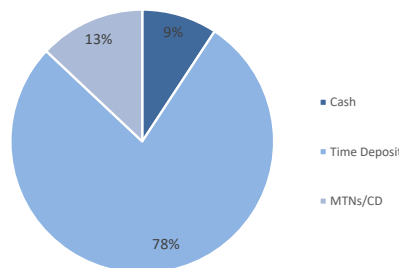
Net Asset Value



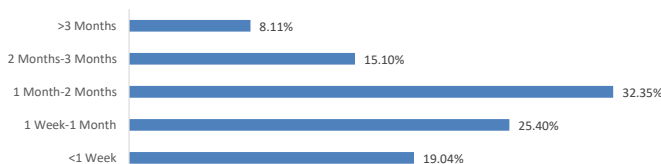
*As of 30 Apr 2024

Assets Distribution

Assets Position



Maturity Distribution



Data Source : Guotai Junan Assets (Asia) Limited

*As of 30 Apr 2024

Risk Warning and Disclaimer:

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